

Product Background / Overview

Service Software, creators of **Punchlist Manager.NET™**, **Restoration Manager.NET**, and **Inspection Manager.NET**, have been automating work order management, service, and inspections for:

- Fire & Water Restoration
- Inspection Services
- Fire & Safety Inspection Companies
- Home Builders
- General Construction
- Trade Contractors

Service Software has been providing services since 1993 and now serves more than 10,000 users and 1,500 companies worldwide.

Customer Focus

Our mission is to make your customer service organization responsive and consistent to ensure the highest level of customer satisfaction from the buyer and ensure repeat business and strong referrals.

Background

Based in **Denver, Colorado and Founded in 1993 - Service Software, LLC** was created to meet the needs of the construction community. Inspired by design recommendations from the user community over the last 15 years, the product has evolved into a flexible and adaptable tool that combines field collection devices such as Laptops, Tablets and PDA devices with web and desktop based solutions.

Requirements Scenario

Service Software's customers require a great deal of interaction and communication in order to keep owners, job loss owners and contractors apprised of the status of their jobs. Communication with forms and documents has to be embedded within the overall management system for the staff to be able to quickly and easily generate and send communications to customers and also for them to be able to view communications that have been sent to customers.

In the past this involved manually exporting data from the membership system into Microsoft Excel, manipulating the data in Microsoft Excel and finally generating the letter via a mail merge in Microsoft Word. By the time the communication has been sent it's taken a lot of user time, it's potentially out of date and worse still, there's no record of the communication in the membership management system.

We evaluated several products and selected Aspose Words because of the speed of Implementation, functionality (Word and PDF output) and ease of use.

Solution Implementation

We used Aspose Words to speed the implementation of a web based mail merge component to our .NET solutions. We used it in the following ways:

1. Generate document templates enabling users to create custom word documents for communication on "Repair Authorizations" and included such data as title, first name, last name, full name, address, Zip code, telephone number, email address, date of loss, adjustor, referral, insurance company, deductible and other user text (specific text added at time message is generated and sent).
2. Record the communication that has been sent and the date and time it was created in our correspondence log.
3. Send bulk letters or emails to selected contacts (prospects, owners, vendors) within the .NET system.

Benefits

We found the implementation to be simple and easy with the examples provided for integrating it into our application very straightforward. The speed of implementation was a great benefit and improved our delivery time.

Benefits of using Aspose.Words for .NET

- Provides a simple, streamlined process that is easy to for customers to use to quickly send emails or word or PDF merged documents.
- Increased speed of development
- Better document model for interacting with Microsoft Word documents
- Better mail merge interface
- Reliance on Microsoft Word for interacting or printing documents is removed, it's only required for creating templates, so reduces licensing costs for customers
- Easier debugging and troubleshooting

Future Implementations


Aspose.Words for .NET will continue to be used in the development of our .NET applications. We plan to support additional communication requirements (particularly email) in the next release, the automated scheduling of communications according to individual users requirements.

As we get ready for an implementation of Framework 4.0 we will evaluate all of the Aspose products as we found the experience using Aspose.Words to be very cost effective.

Conclusion

This was a great experience, having used many tools and add-ins over the years, our team was impressed with the speed, help files, and examples for implementing this product. We are evaluating Aspose.Barcode for .NET and Aspose.Tasks for .NET because of our experience.

Ex: Merging 20 documents (took less than 5 seconds).



ACTION SERVICES

RESTORATION SPECIALISTS

Team Restoration

?

Help

←

Back

×

Log Out

» Dashboard » Dashboard » Dashboard » Jobs » Job Detail

powered by Restoration Manager.NET

Dashboard

Contacts

Companies

Jobs

Divisions

Equipment

Tech/Sub

Reports

To Do

Utilities

Setup

Help

Job Information

Job Detail

Has Contacts**

Has Additional Contacts**

Has Divisions**

Has Schedule**

Tasks

Plan

Tech/Sub

Has Correspondence**

Has Documents**

Document Merge

Inspections





Has Costs**





Tom Smith (303) 987-6543, (303) 987-6543

1000 Town Center, Detroit, MI 23432

2009-0107 - Job ID - Loss Address


Document Merge:

Title	Description	Merge Need
 Test Template Packet 1	This is a test template packet.	Some
 Alacrity Closing Job Pac	Alacrity Closing Job Pac	Some
 Joe Documents	Test	Some
 Test Documents	Test Documents	Some

Title	Description	Viewable	Template	View	Merged Date	Document View
Test Documents						
Alacrity Certificate of Satisfaction.doc	Test Documents	No		View		
Test Documents Statement of Satisfaction and Completion-Reconstruction Test.doc	Test Documents	No		View		
Test Documents Repair Authorization DOC	Test Documents	No		View		
Test Documents Change Order Letter (Gretchen).DOC	Test Documents	No		View		

PRODUCTION

Restoration Manager.NET Screenshot showing a letter created with ASPOSE.Words for .NET:



Hays & Sons - Indianapolis

Lead/Job Detail - Document Merge

A-To Be Determined (Admin)

- » Dashboard » Lead/Job » Lead/Job Detail
- Dashboard Contacts Companies Lead/Job Divisions Equipment Subs/Techs Reports To Do Utilities Setup Help
- Lead/Job Information
- Lead/Job Detail
- Has Owners**
- Additional Comments
- Has Divisions**
- Schedule
- Tasks
- Plan
- Subs/Techs
- Has Correspondence**
- Has Documents**
- Document Merge
- Quality Processes
- Costs
- NEW LEAD

Mary Lafferty (317) 283-2077 - Main, (317) 636-7682 - Work
1 W 28th Street Unit 403, Indianapolis, IN 46208

109-2909P-E - Loss Information

powered by Restoration Manager.NET

Statement of Satisfaction and Completion-Reconstruction (Read-Only) [Compatibility ... M ...]

Print Preview

Print Options Margins Orientation Size Zoom 100% One Page Two Pages Page Width Show Ruler Magnifier Shrink One Page

Print Page Setup Zoom Preview Close Print Preview

Hays & Sons
Complete Restoration

Phone: 317.636.7682
Fax: 317.636.7682
Email: info@haysandsons.com
Web: www.haysandsons.com

Statement of Satisfaction and Completion-Reconstruction

Dear Mary Lafferty,

At Hays & Sons Complete Restoration, it is our goal to exceed your service expectations. While we extend more often than not, we prefer to measure our success on your terms rather than ours. Please take a few moments to evaluate the level of service you received from us. If there were any areas of concern, please let us know so we can make the necessary adjustments. In the property owner's scenario, the greatest comment on our team is your recommendation of our service to another.

In completing the form and signing below, you acknowledge that our services to you have been substantially completed to your satisfaction. That is, your comments will be able to express our level of service for the next customer to arrive and that we have your permission to use your comments to promote our services to others.

Subject to your completion of required work, Hays & Sons services subsequent completion when the WORK has progressed to a point where the building can service the customer for which it was designed. If PUNCH items are needed to further the project, the Project Manager will fill out a Punch List Form, with the work outlined on the Punch List form to be completed within 30 days.

Thank you for permitting us to serve you and for completing the form.

Sincerely,
 Anthony Burdick
 Project Manager
 Hays & Sons Complete Restoration